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Counsel to the Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	
Doral Financial Corporation, ¹	:	Case No. 15-10573 (SCC)
	:	
Debtor.	:	
-----X		

REVISED AGENDA FOR NOVEMBER 2, 2015 HEARING

Date and Time: November 2, 2015, at 2:00 P.M. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Shelley C. Chapman
One Bowling Green
Room 623
New York, NY 10004-1408

¹ The last four digits of the taxpayer identification number of the Debtor are 2162.

I. WITHDRAWN MATTERS

1. *Motion of HCL America Inc. for An Order Modifying the Automatic Stay Pursuant to 11 U.S.C. 362 and Local Bankruptcy Rule 4001-1* [Docket No. 270]

Response/Objection Deadline: September 9, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Additional Documents: *Notice of Presentment of Stipulation and Order Modifying Automatic Stay with Respect to Security Deposit* [Docket No. 342]

So Ordered Stipulation Modifying Automatic Stay with Respect to Security Deposit [Docket No. 351] (the "Stipulation")

Status: Pursuant to the Stipulation, this motion is deemed withdrawn.

II. UNCONTESTED MATTERS

2. *Motion to Approve (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Mortgage Loans and Real Estate Owned Properties, (B) Approving the Proposed Break-Up Fee, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) An Order Authorizing and Approving the Sale of Certain Mortgage Loans and Real Estate Owned Properties* [Docket No. 305]

Response/Objection Deadline: October 26, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Additional Documents: *Order (I) Approving Bidding Procedures for the Sale of Certain Mortgage Loans and Real Estate Owned Properties, (II) Approving the Break-Up Fee, (III) Approving the Form and Manner of Notice, and (IV) Scheduling an Auction and a Sale Hearing* [Docket No. 329]

Notice of Cancellation of Auction Scheduled for October 28, 2015 at 10:00 a.m. [Docket No. 352]

Status: The Debtor received no competing bids and cancelled the auction scheduled for October 28, 2015. The Debtor and the Stalking Horse Bidder have agreed to certain modifications in the Stalking Horse Purchase Agreement which have been shared with the Unsecured Creditors' Committee and

which the Debtor will present at the hearing. The Debtor will seek approval of the sale to the Stalking Horse Bidder.

3. *Debtor's Motion for Entry of an Order Further Extending Its Exclusive Period to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 324]

Response/Objection Deadline: October 15, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Additional Documents: *Certificate of No Objection Regarding Debtor's Motion for Entry of an Order Further Extending Its Exclusive Period to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 362]

Status: A certificate of no objection has been filed with respect to this matter.

4. *Application to Employ Ryer Associates Commercial Real Estate, Inc. as Broker* [Docket No. 344]

Response/Objection Deadline: October 28, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Additional Documents: *Notice of Filing of Revised Proposed Order Approving the Application of the Debtor to Retain and Employ Ryer Associates Commercial Real Estate, Inc. as Broker* [Docket No. 360]

Certificate of No Objection Regarding Application of the Debtor to Retain and Employ Ryer Associates Commercial Real Estate, Inc. as Broker [Docket No. 361]

Status: A revised proposed order and certificate of no objection have been filed with respect to this matter.

5. *Final Fee Application Of Capstone Advisory Group, LLC, Financial Advisor To The Official Committee Of Unsecured Creditors Of Doral Financial Corporation, For Approval And Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses For The Period March 26, 2015 Through May 31, 2015* [Docket No. 293]

Response/Objection Deadline: October 14, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This application will go forward on an uncontested basis.

6. *Application of Ropes & Gray LLP, Counsel for the Debtor, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from March 11, 2015, Through July 31, 2015* [Docket No. 309]

Response/Objection Deadline: October 14, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Additional Documents: *Supplement to Application of Ropes & Gray LLP, Counsel for the Debtor, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from March 11, 2015, Through July 31, 2015* [Docket No. 350]

Status: Ropes & Gray LLP submitted a supplement to its fee application in response to comments received from the United States Trustee. This application will go forward on an uncontested basis.

7. *First Interim Application of Schulte Roth & Zabel LLP, as Counsel for the Official Committee of Unsecured Creditors, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 23, 2015 Through and Including July 31, 2015* [Docket No. 313]

Response/Objection Deadline: October 14, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Additional Documents: *Supplemental Certification of Brian D. Pfeiffer in Support of the First Interim Application of Schulte Roth & Zabel LLP, as Counsel to the Official Committee of Unsecured Creditors, For Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From March 23, 2015 Through and Including July 31, 2015* [Docket No. 346]

Status: Schulte Roth & Zabel LLP submitted a supplemental certification to its fee application in response to comments received from the United States Trustee. This application will go forward on an uncontested basis.

8. *First Interim Application of Berkeley Research Group, LLC, Financial Advisor to the Official Committee of Unsecured Creditors of Doral Financial Corporation, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period June 1, 2015 through July 31, 2015* [Docket No. 314]

Response/Objection Deadline: October 14, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: This application will go forward on an uncontested basis.

Dated: October 30, 2015
New York, NY

/s/ Mark I. Bane
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